Pre-Conference Session Tuesday April 5, 2005 10:00am – 11:45am

**Type:** Technical

**Topic:** Banner IT Support - Bird's of a Feather

Presenter(s): Eric Raznick, SMCCD

Room: TBD

**Description:** Join Banner IT technical support staff from around the State for an opportunity to meet each

other and discuss common issues in an informal setting.

Session #1 Tuesday April 5, 2005 1:45pm – 3:00pm

**Type:** Finance

**Topic:** Finance General Opening Session

Presenter(s): Bill Pearce, VCCCD

Tom Hess, SCT

**Room:** Nevada

**Description:** Join your SCT Banner Finance and AR Team for a review of the past year and a preview of

what to expect in 2005 and beyond. This session will highlight the accomplishments of the past year, provide a road map of future releases, and share other initiatives that are taking

place.

**Type:** Financial Aid

**Topic:** Financial Aid General Opening Session **Presenter(s):** Virginia Gurrola, Porterville College

Rhonda Allen, SCT

**Room:** Lake Ming

**Description:** Join the SCT Banner Financial Aid team for a review of the past year and a preview of what

to expect in 2005 and beyond in the annual product update! This session will provide highlights of SCT Banner Financial Aid past year accomplishments, a roadmap of future

releases, and updates for other initiatives that are taking place.

Type: Human Resources and Payroll
Topic: HR/Payroll General Opening Session

**Presenter(s):** Kyle Judson, CLPCCD

Wendy Davis, SCT Patty Nash, SCT

**Room:** Lake Isabella

**Description:** Join your SCT Banner HR team for a review of the past year and a preview of what to expect

in 2005 and beyond in the annual product update! This session will highlight SCT Banner HR accomplishments in 2004, provide a roadmap of future releases, and will update you on

other HR initiatives that are taking place.

**Type:** Student

**Topic:** Student General Opening Session

**Presenter(s):** Mary McGhee, VCCCD

Christine McCormick, SCT

Room: Sierra

**Description:** Join your SCT Banner Student team for a review of the past year and a preview of what to

expect in 2005 and beyond in the annual product update! This session will highlight SCT Banner Student accomplishments in 2004, provide a roadmap of future releases, and will

update you on other Student initiatives that are taking place.

Session #2 Tuesday April 5, 2005

3:30pm - 4:30pm

**Type:** Finance

**Topic:** Finance Tips and Tricks **Presenter(s):** Brian Nolan, VCCCD

**Room:** Nevada

**Description:** This session will go over some of the little tricks that can make Banner easier to use

and easier to get data from. Some areas to be covered are:

--Dates --Title displays

--Excel downloads --Editing journal entries, especially feeds

--"Expert" query --Things to anticipate at year end

--Other problem resolution tips

**Type:** Financial Aid

**Topic:** Tips and Tricks on POPSELS!

**Presenter:** Nancy Larson, Coordinator, Financial Aid Office, Fullerton College

**Room:** Lake Ming

**Description:** This session will be an open discussion offering tips and techniques that will help any

Financial Aid Office. Helpful tips on setting up POPSELS to enhance your financial aid

processes. We welcome any helpful tips you can share in this session.

**Type:** Human Resources and Payroll

**Topic:** Position Control Budgeting "Bolt-on"

**Presenter(s):** Bill Pearce, VCCCD

**Room:** Lake Isabella

**Description:** VCCCD has created a "bolt-on" to the Banner Position Control budgeting process to

improve the accuracy of position budgeting and streamline the process. This session will discuss the reasons why we created this "bolt-on", as well as the concepts of Banner Position

Control budgeting.

**Type:** Student

**Topic:** Proofing the Class Schedule with Schedule Helper and Automating the Printed Schedule

through SqlPlus

**Presenter(s):** Adam Howard, NOCCCD

Scott Tuss, AVC Nancy Caselli, AVC

**Room:** Sierra

**Description:** Proofing the Class Schedule with Schedule Helper - Class schedule development – do you

wonder what your schedule will look like, but the proof from the typesetter doesn't arrive for weeks? Or do you typeset your own schedule, but the managers in your school's departments want to know what their schedule will look like, right now, but you don't have that many licenses for QuarkXPress and can't distribute paper copies fast enough? Enter Schedule Helper. It's a tool that pulls schedule data from Banner, and lays it out in Microsoft Word just the way it shows up in the printed schedule. It's easy enough that anyone can use it to

proofread their schedule. It can even be used to quickly produce fliers for new classes, or a set of classes that a division wants to advertise more heavily. If you could use a tool like this, then attend this presentation to find out how it works, and how you can make it work for you!

**Automating the Printed Schedule -** Antelope Valley College has automated the generation of the printed class schedule cutting several weeks from the production process. A PL/SQL script added to JobSub allows the scheduling staff to generate the schedule at their convenience. The script emails the user a text file marked-up with Adobe PageMaker tags (similar to HTML tags). The text file is imported into a PageMaker template, which renders the tags with the appropriate font, text size, text style, and tabulation.

**Type:** Special Interest

**Topic:** CCC Apply Technical Roundtable

**Presenter(s):** TBD **Room:** Rosedale

**Description:** Many of the California community colleges are now using CCC Apply to accept student

applications for admissions. With the help of XAP and Ventura Community Colleges a process to feed the applications directly into Banner was created. Join us for a round table discussion about what is working and what is not. Has your college made local changes to the interface between Banner and CCC Apply? Bring specific questions and comments to share with the other colleges about how to make this successful process even better

Vendor Session #1 Tuesday April 5, 2005 4:45pm – 5:15pm

**Type:** Vendor

**Topic:** Why STA to support your technology infrastructure requirements?

**Presenter(s):** System Technology Associates

**Room:** Nevada

**Description:** 

**Type:** Vendor

**Topic:** Hosted payments with SunGard SCT Banner

Presenter(s): EPOS
Room: Lake Ming

**Description:** 

**Type:** Vendor

**Topic:** Strata Information Group **Presenter(s):** Strata Information Group

**Room:** Lake Isabella

**Description:** 

Type: Vendor

**Topic:** Automating Banner with AppWorx

**Presenter(s):** Appworx

Room: Sierra

**Description:** 

**Type:** Vendor

**Topic:** Grow your Campus with Existing Resources

**Presenter(s):** Ad Astra **Room:** Rosedale

**Description:** 

# Vendor Session #2 Tuesday April 5, 2005

5:30pm – 6:00pm

**Type:** Vendor

**Topic:** Evisions Product Overview

**Presenter(s):** Evisions **Room:** Nevada

**Description:** 

**Type:** Vendor

**Topic:** Advancement – Development solutions for California Community Colleges

**Presenter(s):** Pam Rollins, SCT **Room:** Lake Ming

**Description:** Advancement, Fund Raising and Development are not only for large complex universities.

California Community Colleges have seen the advancement area as a new untapped source of funds. This session will discuss some of the tools available in SCT Banner Advancement

as well as possible "best practices" for development within each District.

Join your SCT Banner Advancement team for a review of the past year and a preview of what to expect in 2005 and beyond in the annual product update! This session will highlight SCT Banner Advancement accomplishments in 2004, provide a roadmap of future releases,

and will update you on other Advancement initiatives that are taking place.

**Type:** Vendor

**Topic:** Oracle Corporation **Presenter(s):** Oracle Corporation **Room:** Lake Isabella

**Description:** 

**Type:** Vendor

**Topic:** Wired/Wireless Security using Procurve Networking by HP

**Presenter(s):** HP **Room:** Sierra

**Description:** 

**Type:** Vendor

**Topic:** CI Solutions Attendance Tracking

**Presenter(s):** CI Solutions

**Room:** Rosedale

**Description:** 

### Session #3 Wednesday April 6, 2005

9:15am - 10:15am

**Type:** Finance

**Topic:** Miscellaneous Finance Solutions

**Presenter(s):** Bill Pearce, VCCCD

**Room:** Nevada

**Description:** Web Cashiering - replaces separate credit-card processors for Business Office functions,

and also provides some TSAAREV functions done by cashiers for optional fees, transcript

charges, etc.

**Finance Transaction Summarization (FGBTRNH/FGBTRND)** - end-of-period summary process for claim-on-cash, control accounts, AR accounts, etc. We were already doing baseline summarized posting but turned it off to make balancing easier - this process saved us 20% of our transaction count (FGBTRND) for periods that had already been summarized, and 67 to 70% in unsummarized periods.

**AR/Fee enhancements** - remove hold when account is paid off, academic year student

center fee, limit on credit-card payments.

**Upload JV through Access** - allows creation of a JV from a .csv file in GURFEED via MS Access and ODBC, and will "fill in" missing FOAP values from org/fund defaults and

account indexes.

**Type:** Financial Aid

**Topic:** COD Full Participation **Presenter:** Rhonda Allen, SCT

**Room:** Lake Ming

**Description:** This session will provide the latest information about Common Origination & Disbursement

(COD) full participant processing within SCT Banner Financial Aid. Gain an understanding

of the current process and future plans.

**Type:** Human Resources and Payroll

Topic: Web Time Entry
Presenter(s): Wendy Davis, SCT
Room: Lake Isabella

**Description:** This session will review the features of Banner Web Time Entry. We will discuss sample

project plans and steps institutions take to implement this module. This session will provide an overview of the SCT Banner HR and Employee Self-Service system setup, required technical support, and training that was provided to all employees. Examples of: Lessons learned; How institutions rolled out the module on campus; as well as tips we learned in the

process, will also be presented.

**Type:** Student

**Topic:** Web CAPP and What's new with the UDC from a Student Perspective

**Presenter(s):** Christine McCormick, SCT

**Room:** Sierra

**Description:** CAPP is only one component of a successful communications plan for students. The

Unified Digital Campus solutions bring several support tools together. This session will

begin with an overview of these support tools while concentrating on the support needed via Web CAPP.

Come learn how students and faculty have the ability to request; review; and print degree audit reports for primary and secondary programs; and what-ifs using SCT Banner Student Self Service and SCT Banner Faculty & Advisor Self Service. Learn how students have the ability to review and print previous degree audit requests. You will also get a glimpse at the dynamic catalog.

**Type:** Special Interest

**Topic:** Luminis and Single Sign On **Presenter(s):** Matt Coombs, SCT

**Room:** Rosedale

**Description:** This session will examine the use of SCT Luminis for single sign-on capabilities for

the SCT products as well as other institutional based systems.

# Session #4 Wednesday April 6, 2005 10:30am – 11:30am

**Type:** Finance

**Topic:** 1098T's, Cashiering, Balancing and bank reconciliation

Presenter(s): Chedva Weingart, VCCCD

**Room:** Nevada

**Description:** Learn about VCCCD's processes for 1098-Ts from testing to sending to NCS Pearson;

Balancing and reconciliation nightly reports; Cashier sessions summary.

**Type:** Financial Aid

**Topic:** Interesting Topics – Roundtable Discussion

**Presenter:** Joan Wegner, Financial Aid Director, Bakersfield College

**Room:** Lake Ming

**Description:** Ladies and gentlemen, start your engines! Communication plays a vital role in keeping the

organization on track, so let's talk! Join us to discuss issues how to keep BANNER on track with your organizational needs. We welcome any helpful solutions you can share in this session. This session will have a SCT Representative available to answer questions.

**Type:** Human Resources and Payroll

**Topic:** Hourly Faculty Contract and Job Submission

**Presenter(s):** Connie Baker, VCCCD

Katy Hott, VCCCD

**Room:** Lake Isabella

**Description:** The presentation will describe the process used at VCCCD to print faculty contracts (offers)

for part-time hourly instructional and non-instructional assignments, overload, stipends and other special assignments, using data entered into SIAASGN. The process also creates job

assignments (NBAJOBS) for payroll processing.

**Type:** Student

**Topic:** Using Banner for Automatic Waitlisting

**Presenter(s):** Sue Vaughn, Bakersfield College

Nick Stroble, Bakersfield College

Patti Evans, KCCD Charley Chiang, KCCD

**Room:** Sierra

**Description:** A demonstration and discussion of the Bakersfield College waitlist system. Learn about the

modifications made to automate and streamline waitlist processing.

Type: Special Interest
Topic: Reporting Tools
Presenter(s): David Suhr, CLPCCD

Bill Pearce, VCCCD Bob Hughs, NOCCD

**Room:** Rosedale

**Description:** Choosing the right reporting tool to get information out of Banner is an important decision at your college. Come hear about some of the products being used at other Districts. The advantages of Crystal Reports, Argos, SQL Plus and others will be discussed. Learn how reporting tool choices were made and what the import factors to consider are.

# **Session #5 Wednesday April 6, 2005 1:00pm – 2:00pm**

**Type:** Finance

**Topic:** Finance Self-Service **Presenter(s):** Tom Hess, SCT

**Room:** Nevada

**Description:** The session will review the set up and use of the Finance Self Service Budget Planner

released in version 6.0. Topics to be covered include enabling users, security, processing budget scenarios, locking and unlocking access to proposed budgets, and review of proposed budgets. Session is intended for Finance and/or Budgetary personnel responsible for annual budget development and end user interfaces. The presenter was involved in the development

of the enhancement from start to finish.

**Type:** Financial Aid

**Topic:** Funds Integration and Reconciliation **Presenter:** Ronda Allen, SCT Representative

**Room:** Lake Ming

**Description:** Financial Aid funds integration and reconciliation, from financial aid to Accounts

Receivable and Finance. This session will benefit the financial aid staff in understanding the

movement of money from financial aid to accounts receivable and finance and back.

**Type:** Human Resources and Payroll

**Topic:** MIS Employee Reporting with Banner HR

**Presenter(s):** Lee McDonald, COS

Raj Doshi, KCCD

**Room:** Lake Isabella

**Description:** It is possible to get Banner HR to do HR MIS reporting (almost). We will review the setup

required, the processes to be run and the currently required code modifications that we have

found necessary to produce correct files. We will focus on producing the EB (Employee Basic) and EJ (Employee Assignment) files, but will also touch on the XE (Section Assignment).

**Type:** Student

**Topic:** Implementing a CCC Apply Interface

Presenter(s): Rob Hagmaier, NOCCCD

Room: Sierra

**Description:** This presentation focuses on how to implement a successful interface for CCCApply.

Special attention is also put on challenges faced by those using UNIX for their database

server.

**Type:** Special Interest

**Topic:** Oracle 10G and Banner 7 Technical

**Presenter(s):** Matt Coombs, SCT

Kathy Carmichael, SCT

**Room:** Rosedale

**Description:** Unifying the Digital Campus. This means more than you can imagine. How do we make it

work and where do we start? It's all on the middle tier! This session will explain the Oracle Application Server 10g new configuration challenges for Banner 7.0. We will talk about the

deployment of the Oracle Developer Suite 10g. We will cover the installation and

configuration of the new Banner 7.0 Online Help in the Oracle AS 10g J2EE environment. Oracle Enterprise Manager and the Oracle Grid computing environment will be discussed.

#### Session #6 Wednesday April 6, 2005

2:30pm – 3:30pm

**Type:** Financial Aid/Finance Joint Session

**Topic:** Financial Aid Payments through Direct Deposit

**Presenter:** Richard Brown, CCSF

**Room:** Lake Ming and Lake Isabella Rooms

**Description:** Yes, you heard it right, direct deposit of financial aid payments! Hear the experiences of

City College of San Francisco in reducing the lines for financial aid payments and how it

may work for your campus!

**Type:** Human Resources and Payroll

**Topic:** Troubleshooting Banner HR and Payroll

**Presenter(s):** Kyle Judson, CLPCCD

Eleanor Estrada, CLPCCD

Wendy, SCT Patti, SCT

**Room:** Nevada

**Description:** Do you have a little problem with Banner you would like to get solved? Is it a BIG

problem? Have you solved a problem with Banner that you would like to share? Are you

getting ready to implement and would like a "heads-up".

Come join us in discussion of issues that are (probably) common to all, and you may come

away with the answer you've been looking for...

Or do you live in "Perfect" where nothing ever goes wrong? Please come tell us how you do it (and bring plenty of job applications!!!).

**Type:** Student

**Topic:** Two Home Grown Approaches for a Student Educational Plan

**Presenter**(s): Steve Bundy, CLPCCD

Trish Brown, CLPCCD Co-presenter from CCSF

**Room:** Sierra

**Description:** Both CCSF and Chabot/Las Positas identified a need for an electronic Ed Plan to be used for

counselors and students. CCSF secured a Title 3 grant and conducted a search for vendors of existing applications. Finding none that met their needs, they wrote their own adding it to

CAPP.

Chabot/Las Positas also wrote their own without any affiliation with CAPP. This form was developed as a simple on-line SEP form to replace a physical paper form. It provides counselors with an on-line way to schedule courses for up to 6 terms. It tracks general education courses under the appropriate general education category (i.e. AA/AS, CSU, IGETC) by way of an attribute code. Allows for multiple SEPs and keeps historical records of prior SEPs.

Chabot/Las Positas will present a power point presentation of the form.

Type: Special Interest
Topic: Web "Bolt-Ons"
Presenter(s): Terry Loftus, SIG

Eric Raznick, SMCCD

**Charley Chiang** 

**Room:** Rosedale

**Description:** Does your college use the Banner self-service module (web)? With the help of a couple of

PL/SQL packages and a clever programmer you can add new functionality to your web site. Come and see a few of the enhancements that some of the other 3CBG members have created. Among the list of items presented will be: "Drop Notification", "PIN Reset", "BOGW Application", "Add Authorization Codes", "Class Lists", "Who is logged in?" and

many more!