



***California Community Colleges Banner Group***

**CONFERENCE PROGRAM  
October 7, 2009**

Hilton Orange County/Costa Mesa

*Hosted by*

**Foothill—De Anza Community College District  
North Orange County Community College District  
*and*  
SunGard Higher Education  
California Community Colleges Solution Center**

# WELCOME!

**California Community Colleges Banner Group,  
Foothill-De Anza Community College District,  
North Orange County Community College District  
and  
SunGard Higher Education CCC Solution Center  
welcome you to the  
2009 3CBG Conference!**

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De Anza College	Ventura County CCD
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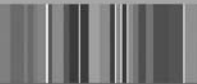
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### **SunGard Higher Education CCC Solution Center**

SunGard Higher Education created the California Community Colleges Solution Center (C3SC) to support the constantly evolving regulatory and administrative environment unique to the California Community Colleges.

The C3SC works with client institutions to analyze the impact of changes to administrative, business and reporting processes and to produce localized versions of SunGard Higher Education products to support them.

# General Session

Wednesday, October 7  
9:30—10:30 a.m.  
Newport Beach—Banquet Level 1

Welcome and  
Introductions

## **Jeannine Methe**

*Chair, 3CBG  
Chief Technology Officer  
Chabot-Las Positas  
Community College District*

Keynote Speakers

## **Mike Reid**

*Director, CCC Solution Center  
SunGard Higher Education*

## **Jaimie Chambron**

*General Manager, Systems  
Integration Consulting Services,  
SunGard Higher Education*

# Breakout Sessions

Session Group A - 10:45—11:45 a.m.

Luncheon - 12 noon

Session Group B - 1:15—2:15 p.m.

Session Group C - 2:30—3:30 p.m.

Session Group D - 3:45—4:45 p.m.

### ***3CBG Annual Conferences***

2000 - Yorba Linda

2001 - Ventura

2002 - Burlingame

2004 - San Diego

2005 - Bakersfield

2006 - San Diego

2007 - Newark

2008 - Costa Mesa

# Breakout Sessions

## Session Group A - 10:45—11:45 a.m.

**2 Finance 10:45 a.m.**

**Balboa Bay 1**

### **Multi-Year Encumbrances**

**Jon Langlois**, Senior Finance Functional Consultant, SunGardHE

**Julie Monfette**, Principal HR Consultant, HR and Finance Team Manager, SunGardHE

Currently, Banner Human Resources and Position Control support encumbering labor and fringe distributions for the current active fiscal year. This new encumbering functionality has been extended to cover multiple years, and in the process, provide a more effective method to track labor and fringe benefit encumbrances associated with grants and “grant-like” projects. We invite folks from HR and Finance for this brief overview of the new functionality.

**4 Financial Aid 10:45 a.m.**

**Balboa Bay 2**

### **Making the Switch—FFELP Loans to Direct Loans**

**Carol Linsley**, Senior Functional Financial Aid Consultant, SunGardHE

Will the switch to Direct Loan be mandated? The answer is still unknown. This session provides a look at Direct Loan processing and discusses the differences between managing FFELP (Federal Family Education Loan Program) and Direct Loan in Banner.

**10 General Interest 10:45 a.m.**

**Emerald Bay 2**

### **Workflow Panel Discussion**

**Bill Pearce**, Senior Consultant, Strata Information Group

**Ward Maddux**, Technical Consultant, SunGardHE

Present and discuss Workflow solutions that have been developed, including integration with Luminis via Workflow channels, and techniques presented at SunGardHE Summit.

**12 HR/Payroll, MIS Reporting 10:45 a.m.**

**Emerald Bay 3**

### **STRS / PERS Reporting Panel Discussion**

**Jan Wilder**, Principal Consultant, SunGardHE

**Kay Stitt**, Payroll Manager, Kern CCD

**Raj Doshi**, HR/Payroll System Analyst/Programmer III, Kern CCD

**Sara Kennedy**, Human Resources Analyst, Cuesta College

**Mary McGhee**, Supervisor, Banner Senior Systems Analyst, Mt.SAC

Join our Panel Discussion for current and future STRS/PERS reporting needs and issues, including a review of the latest Banner CALBHR release that includes the new STRS F496 reporting elements.

# Breakout Sessions

**Session Group A - 10:45—11:45 a.m. (continued)**

**18 Student 10:45 a.m. Emerald Bay 1**

**What's New in Banner 8 Student - Part A - Registration Enhancements**

**Brent Johnson**, Senior Consultant, SunGardHE  
**Antonio Trepesowsky**, Senior Consultant, SunGardHE

A review of what is new in Banner 8 Student. Significant enhancements were delivered in the Registration Module and include an automated wait-list prioritization and notification component when a seat becomes available. Additional functionality such as mass updates, reserved seating, error messages, etc. will be discussed as time permits.

**Session Group B - 1:15—2:15 p.m.**

**5 Financial Aid, Student 1:15 p.m. Balboa Bay 2**

**BOG Waiver Processing & Financial Aid**

**Carol Linsley**, Senior Functional Financial Aid Consultant, SunGardHE  
**Brad Hardison**, Financial Aid Director, Santa Barbara City College

This session presents multiple ways to process BOGW in Banner using the new BOGW module developed by the California Solution Center. The presenters will demonstrate and discuss how to use the built in flexibility in the BOGW module to pay student fees using Rate Codes, Attributes or Exemptions

**8 General Interest 1:15 p.m. Emerald Bay 3**

**ODS / EDW Reporting**

**Chris Eby**, Higher Education Consultant, SunGardHE  
**Mike Regpala**, Information Access and Reporting Analyst, Kern CCD  
**Sean James**, Vice Chancellor, Operations Management, Kern CCD

Kern CCD is leveraging Banner ODS (Operational Data Store) to deliver reports (enrollment management, budget management and HR/Payroll related reports) that managers need to make data-driven decisions. Empowering management and staff with the ability to create their own reports is one of the most valuable aspects of any reporting solution. Non-technical users encounter unanticipated questions almost every day and certainly every week. Pre-programmed reports created by a vendor will not answer those questions. If your reporting tools are too complex for management and staff; if technical help is required every time a basic report is needed—what is the cost then? Empower your management and staff. Free the data ... and then let your IT groups, power users and analysts concentrate on the "hard stuff."

# Breakout Sessions

## Session Group B - 1:15—2:15 p.m. *(continued)*

### **9          General Interest** 1:15 p.m. *Emerald Bay 2*

#### **User Provisioning (Luminis, GMAIL, Workflow, AD, Email, etc.)**

**Bill Pearce**, Senior Consultant, Strata Information Group  
**Robin Ying**, Dean of Technology / CTO, Imperial Valley College  
**Omar Ramos**, WebMaster, Imperial Valley College

Ventura CCCD has developed a process to assist in provisioning users, which includes creating Oracle user accounts, workflow roles and users, and email/gmail accounts for employees and students. It also notifies IT about new employees and organization changes, and notifies user departments of employee changes. Imperial Valley will present their work on a student portal using the open source LAMP Joomla platform.

### **16          MIS Reporting** 1:15 p.m. *Balboa Bay 1*

#### **MIS Reporting: 2009 Changes**

**Mike Reid**, Director, C3SC, SunGardHE Solution Center  
**TJ Baugus**, Principal Functional Consultant, Banner Student, SunGardHE

Overview of the MIS Summer 2009 changes implemented in CALB releases 7.7 and 8.1 for reports SB, SV, SX, XB, XF, and XE. Setups for ethnicity reporting in new element SB29 (and CALBHR MIS EB report EB14). General CALB MIS Q&A as time permits.

### **19          Student** 1:15 p.m. *Emerald Bay 1*

#### **What's New in Banner 8 Student - Part B - Non-Registration Enhancements**

**Brent Johnson**, Senior Consultant, SunGardHE  
**Antonio Trepesowsky**, Senior Consultant, SunGardHE

Continuation of the review of what is new in Banner 8 Student. Enhancements include athletic eligibility tracking, automated incomplete grade processing, online graduation application, and catalog extract and load for transfer articulation.

## Session Group C - 2:30—3:30 p.m.

### **3          Finance, Student** 2:30 p.m. *Balboa Bay 2*

#### **Banner 8 Student Accounts Receivable**

**Antonio Trepesowsky**, Senior Consultant, SunGardHE

This presentation explains how the Banner Accounts Receivable Application of Payments and Unapplication of Payments work. The presenter will explain the importance of both processes, the hierarchy used by Banner when determining which charges are paid by various payments, and give best practices recommendations about when the processes should be run.

# Breakout Sessions

**Session Group C - 2:30—3:30 p.m. (continued)**

**6 General Interest 2:30 p.m. Emerald Bay 3**

## **Cost Savings by Implementing Imaging**

**Jaimie Chambron**, General Manager, Systems Integration Consulting Services, SunGardHE

How successful has your school been in going green, saving money or becoming more efficient with document management on campus? Come to this session to learn about success stories of schools who have implemented the Banner Document Management Suite (formerly xTender) to reap tangible benefits for the institution, along with tips on how you can build a business case to show the value of implementing document management improvements via imaging and related technologies

**11 HR/Payroll, Finance 2:30 p.m. Balboa Bay 1**

## **Banner 8 Labor Distribution**

**Julie Monfette**, Principal HR Consultant, HR and Finance Team Manager, SunGardHE

**Sara Kennedy**, Human Resources Analyst, Cuesta College

This session will cover Banner 8 Labor Distribution, including a description of how it has been implemented for the California Community Colleges.

**15 Luminis, Student 2:30 p.m. Emerald Bay 2**

## **Luminis for Students Implementation**

**Bill Pearce**, Senior Consultant, Strata Information Group

**Mike Rose**, Senior Programmer/ Analyst, Ventura CCD

**Rupinder Bhatia**, Senior Programmer/ Analyst, Ventura CCD

**Victory Kitamura**, Web Master/System Admin, Ventura CCD

VCCCD recently began the migration from Self Service Banner to Luminis (MyVCCCD) for Students. Our goal was to make the transition as seamless as possible for the students, and to keep the support calls to a minimum. This presentation will discuss the techniques we developed to meet those goals for the migration. We will also discuss tools that were developed to assist with access to MyVCCCD for newly admitted and re-admitted students in the future.

**21 Technical 2:30 p.m. Emerald Bay 1**

## **Unified Digital Campus Technical Directions**

**Ward Maddux**, Technical Consultant, SunGardHE

**Richard Oberlin**, IT Project Leader, North Orange CCD

**Jaimie Chambron**, General Manager, Systems Integration Consulting Services, SunGardHE

SungardHE is advancing in many important technical areas from more consistent, rich interfaces to services-oriented architecture. We will discuss the roadmap for the Unified Digital Campus. Areas covered will include Adobe Flex, UTF8, conversion to Banner 8 and others.



# Breakout Sessions

## Session Group D - 3:45—4:45 p.m.

**7**      **General Interest** 3:45 p.m.      ***Emerald Bay 3***

### **Duplicate PIDM Panel Discussion**

**Bill Pearce**, Senior Consultant, Strata Information Group  
**Brian Tully**, Financial Aid System Analyst/Programmer II, Kern CCD  
**Mary McGhee**, Supervisor, Banner Senior Systems Analyst, Mt.SAC  
**Antonio Bangaloy**, Supervisor, Appl. Support/Development, Mt.SAC

Panel discussion of solutions for merging duplicate PIDMs.

**13**      **HR/Payroll, Student** 3:45 p.m.      ***Balboa Bay 2***

### **Considerations for Implementing Faculty Load and Compensation**

**Julie Monfette**, Principal HR Consultant, HR and Finance Team Manager, SunGardHE

**Antonio Trepesowsky**, Senior Consultant, SunGardHE

Considerations for implementing the new Faculty Load and Compensation module will provide the questions and task types you need to consider. After a brief overview of the functionality, the presenters will discuss the changes in practice and reporting that may result from using this module.

**14**      **Luminis, Technical** 3:45 p.m.      ***Emerald Bay 1***

### **Luminis 5 Technical**

**Ward Maddux**, Technical Consultant, SunGardHE

In addition to delivering enhanced portal, business application, and web services delivery technology, Luminis Platform 5.0 will focus on new content and applications that further support and align with higher education departmental needs and the overall business functions that make schools more efficient and more competitive. This presentation will discuss the technical elements and significance of Luminis 5.

**17**      **MIS, Student** 3:45 p.m.      ***Balboa Bay 1***

### **CCFS-320 Reporting**

**TJ Baugus**, Principal Functional Consultant, Banner Student, SunGardHE

Understanding the setups and data that affect your funding reports. Review of the settings in Banner that impact the CCFS-320 report (CALB extract SVRCALX and related reports). This includes covering settings in STVRSTS, SVAACYR, SVAAPIZ, STVTERM, SFAROVR, etc. SSASECT and registration data will also be highlighted. Lastly, matching the SVRCALS results to the SVRCALC and SVRCALD results will be discussed.

**20**      **Student** 3:45 p.m.      ***Emerald Bay 2***

### **Degree Works Overview**

**Christine McCormick**, GM Student and FA Consulting, SunGardHE  
**Jeff Cantwell**, Director, Application Services, IT, Imperial Valley College

DegreeWorks provides a comprehensive set of web-based academic advising, degree audit, and transfer articulation tools to help students and their advisors negotiate your institution's curriculum requirements. DegreeWorks—available as an integrated add-on to Banner Student or as a stand-alone application—helps students spend less time deciphering degree requirements and more time pursuing their academic goals.



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