



California Community Colleges Banner Group

CONFERENCE PROGRAM
October 8, 2009

Marriott Walnut Creek

Hosted by

Foothill—De Anza Community College District
North Orange County Community College District
and
SunGard Higher Education
California Community Colleges Solution Center

WELCOME!

**California Community Colleges Banner Group,
Foothill-De Anza Community College District,
North Orange County Community College District
and
SunGard Higher Education CCC Solution Center
welcome you to the
2009 3CBG Conference!**

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3CBG Colleges

Allan Hancock College	Kern CCD
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De Anza College	Ventura County CCD
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Imperial Valley College	Ventura College



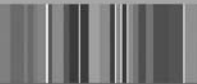
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SunGard Higher Education CCC Solution Center

SunGard Higher Education created the California Community Colleges Solution Center (C3SC) to support the constantly evolving regulatory and administrative environment unique to the California Community Colleges.

The C3SC works with client institutions to analyze the impact of changes to administrative, business and reporting processes and to produce localized versions of SunGard Higher Education products to support them.

General Session

Thursday, October 8

9:30—10:30 a.m.

California Ballroom

Welcome and
Introductions

Jeannine Methe

Chair, 3CBG

Chief Technology Officer

Chabot-Las Positas

Community College District

Keynote Speakers

Mike Reid

Director, CCC Solution Center

SunGard Higher Education

Jaimie Chambron

General Manager, Systems

Integration Consulting Services,

SunGard Higher Education

Breakout Sessions

Session Group A - 10:45—11:45 a.m.

Luncheon - 12 noon

Session Group B - 1:15—2:15 p.m.

Session Group C - 2:30—3:30 p.m.

Session Group D - 3:45—4:45 p.m.

3CBG Annual Conferences

2000 - Yorba Linda

2001 - Ventura

2002 - Burlingame

2004 - San Diego

2005 - Bakersfield

2006 - San Diego

2007 - Newark

2008 - Costa Mesa

Breakout Sessions

Session Group A - 10:45—11:45 a.m.

4 Financial Aid *10:45 a.m.* **Sacramento**

Making the Switch—FFELP Loans to Direct Loans

Carol Linsley, Senior Functional Financial Aid Consultant, SunGardHE

Will the switch to Direct Loan be mandated? The answer is still unknown. This session provides a look at Direct Loan processing and discusses the differences between managing FFELP (Federal Family Education Loan Program) and Direct Loan in Banner.

13 HR/Payroll, Student *10:45 a.m.* **Ballroom E/F**

Considerations for Implementing Faculty Load and Compensation

Julie Monfette, Principal HR Consultant, HR and Finance Team Manager, SunGardHE

Antonio Trepesowsky, Senior Consultant, SunGardHE

Considerations for implementing the new Faculty Load and Compensation module will provide you with the questions and task types you will need to consider. After a brief overview of the functionality, the presenters will discuss the changes in practice and reporting that may result from using this module.

15 Luminis, Student *10:45 a.m.* **Santa Rosa**

Luminis for Students Implementation

Bill Pearce, Senior Consultant, Strata Information Group

VCCCD recently began the migration from Self Service Banner to Luminis (MyVCCCD) for Students. Our goal was to make the transition as seamless as possible for the students, and to keep the support calls to a minimum. This presentation will discuss the techniques we developed to meet those goals for the migration. We will also discuss tools that were developed to assist with access to MyVCCCD for newly admitted and re-admitted students in the future.

17 MIS, Student *10:45 a.m.* **San José**

CCFS-320 Reporting

TJ Baugus, Principal Functional Consultant, Banner Student, SunGardHE

Understanding the setups and data that affect your funding reports. Review of the settings in Banner that impact the CCFS-320 report (CALB extract SVRCALX and related reports). This includes covering settings in STVRSTS, SVAACYR, SVAAPIZ, STVTERM, SFAROVR, etc. SSASECT and registration data will also be highlighted. Lastly, matching the SVRCALS results to the SVRCALC and SVRCALD results will be discussed.

Breakout Sessions

Session Group A - 10:45—11:45 a.m. *(continued)*

21 Technical 10:45 a.m. Ballroom D

Unified Digital Campus Technical Directions

Ward Maddux, Technical Consultant, SunGardHE

Jaimie Chambron, General Manager, Systems Integration Consulting Services, SunGardHE

SungardHE is advancing in many important technical areas from more consistent, rich interfaces to services-oriented architecture. We will discuss the roadmap for the Unified Digital Campus. Areas covered will include Adobe Flex, UTF8, conversion to Banner 8 and others.

Session Group B - 1:15—2:15 p.m.

3 Finance, Student 1:15 p.m. Sacramento

Banner 8 Student Accounts Receivable

Antonio Trepesowsky, Senior Consultant, SunGardHE

This presentation explains how the Banner Accounts Receivable Application of Payments and Unapplication of Payments work. The presenter will explain the importance of both processes, the hierarchy used by Banner when determining which charges are paid by various payments, and give best practices recommendations about when the processes should be run.

7 General Interest 1:15 p.m. Santa Rosa

Duplicate PIDM Panel Discussion

Bill Pearce, Senior Consultant, Strata Information Group

Lori McLain, System Administrator/Operator, Cuesta College

Panel discussion of solutions for merging duplicate PIDMs.

11 HR/Payroll, Finance 1:15 p.m. San José

Banner 8 Labor Distribution

Julie Monfette, Principal HR Consultant, HR and Finance Team Manager, SunGardHE

This session will cover Banner 8 Labor Distribution, including a description of how it has been implemented for the California Community Colleges.

14 Luminis, Technical 1:15 p.m. Ballroom D

Luminis 5 Technical

Ward Maddux, Technical Consultant, SunGardHE

In addition to delivering enhanced portal, business application, and web services delivery technology, Luminis Platform 5.0 will focus on new content and applications that further support and align with higher education departmental needs and the overall business functions that make schools more efficient and more competitive. This presentation will discuss the technical elements and significance of Luminis 5.

Breakout Sessions

Session Group B - 1:15—2:15 p.m. *(continued)*

20 Student 1:15 p.m.

Ballroom E/F

Degree Works Overview

Christine McCormick, GM Student and FA Consulting, SunGardHE

Steven Bundy, Counselor, Chabot - Las Positas CCD

Stacey Followill, Senior Programmer Analyst I, Chabot Las Positas CCD

DegreeWorks provides a comprehensive set of web-based academic advising, degree audit, and transfer articulation tools to help students and their advisors negotiate your institution's curriculum requirements. DegreeWorks—available as an integrated add-on to Banner Student or as a stand-alone application—helps students spend less time deciphering degree requirements and more time pursuing their academic goals. Robust academic planning tools and real-time counseling capabilities help advisors provide consistent and meaningful direction to students.

Session Group C - 2:30—3:30 p.m.

5 Financial Aid, Student 2:30 p.m.

Ballroom D

BOG Waiver Processing & Financial Aid

Carol Linsley, Senior Functional Financial Aid Consultant, SunGardHE

This session presents multiple ways to process BOGW in Banner using the new BOGW module developed by the California Solution Center. The presenter will demonstrate and discuss how to use the built in flexibility in the BOGW module to pay student fees using Rate Codes, Attributes or Exemptions

8 General Interest 2:30 p.m.

Ballroom E/F

ODS / EDW Reporting

Chris Eby, Higher Education Consultant, SunGardHE

Kern CCD is leveraging Banner ODS (Operational Data Store) to deliver reports (enrollment management, budget management and HR/Payroll related reports) that managers need to make data-driven decisions. Empowering management and staff with the ability to create their own reports is one of the most valuable aspects of any reporting solution. Non-technical users encounter unanticipated questions almost every day and certainly every week. Pre-programmed reports created by a vendor will not answer those questions. If your reporting tools are too complex for management and staff; if technical help is required every time a basic report is needed—what is the cost then? Empower your management and staff. Free the data ... and then let your IT groups, power users and analysts concentrate on the "hard stuff."

Breakout Sessions

Session Group C - 2:30—3:30 p.m. (*continued*)

10 **General Interest** *2:30 p.m.* **Santa Rosa**

Workflow Panel Discussion

Bill Pearce, Senior Consultant, Strata Information Group
Ward Maddux, Technical Consultant, SunGardHE

Present and discuss Workflow solutions that have been developed, including integration with Luminis via Workflow channels, and techniques presented at SunGardHE Summit.

16 **MIS Reporting** *2:30 p.m.* **Sacramento**

MIS Reporting: 2009 Changes

Mike Reid, Director, C3SC, SunGardHE Solution Center
TJ Baugus, Principal Functional Consultant, Banner Student, SunGardHE

Overview of the MIS Summer 2009 changes implemented in CALB releases 7.7 and 8.1 for reports SB, SV, SX, XB, XF, and XE. Setups for ethnicity reporting in new element SB29 (and CALBHR MIS EB report EB14). General CALB MIS Q&A as time permits.

18 **Student** *2:30 p.m.* **Ballroom ABC**

What's New in Banner 8 Student - Part A - Registration Enhancements

Brent Johnson, Senior Consultant, SunGardHE
Antonio Trepesowsky, Senior Consultant, SunGardHE

A review of what is new in Banner 8 Student. Significant enhancements were delivered in the Registration Module and include an automated wait-list prioritization and notification component when a seat becomes available. Additional functionality such as mass updates, reserved seating, error messages, etc. will be discussed as time permits.

Session Group D - 3:45—4:45 p.m.

2 **Finance** *3:45 p.m.* **Ballroom D**

Multi-Year Encumbrances

Jon Langlois, Senior Finance Functional Consultant, SunGardHE
Julie Monfette, Principal HR Consultant, HR and Finance Team Manager, SunGardHE

Currently, Banner Human Resources and Position Control support encumbering labor and fringe distributions for the current active fiscal year. This new encumbering functionality has been extended to cover multiple years, and in the process, provide a more effective method to track labor and fringe benefit encumbrances associated with grants and "grant-like" projects. We invite folks from HR and Finance for this brief overview of the new functionality.

Breakout Sessions

Session Group D - 3:45—4:45 p.m. (*continued*)

6 **General Interest** 3:45 p.m. **Ballroom E/F**

Cost Savings by Implementing Imaging

Jaimie Chambron, General Manager, Systems Integration Consulting Services, SunGardHE

How successful has your school been in going green, saving money or becoming more efficient with document management on campus? Come to this session to learn about success stories of schools who have implemented the Banner Document Management Suite (formerly xTender) to reap tangible benefits for the institution, along with tips on how you can build a business case to show the value of implementing document management improvements via imaging and related technologies

9 **General Interest** 3:45 p.m. **Santa Rosa**

User Provisioning (Luminis, GMAIL, Workflow, AD, Email, etc.)

Bill Pearce, Senior Consultant, Strata Information Group

Eric Stricklen, Senior Programmer Analyst II, Chabot-Las Positas CCD

Robin Ying, Dean of Technology / CTO, Imperial Valley College

Omar Ramos, WebMaster, Imperial Valley College

Ventura CCCD has developed a process to assist in provisioning users, which includes creating Oracle user accounts, workflow roles and users, and email/gmail accounts for employees and students. It also notifies IT about new employees and organization changes, and notifies user departments of employee changes. Chabot-Las Positas will present their work on the integration of Luminis and Gmail. Imperial Valley will present their work on a student portal using the open source LAMP Joomla platform.

12 **HR/Payroll, MIS Reporting** 3:45 p.m. **Sacramento**

STRS / PERS Reporting Panel Discussion

Jan Wilder, Principal Consultant, SunGardHE

Kyle Judson, Senior Programmer Analyst I, Chabot - Las Positas CCD

Barbara Dedo, Senior Programmer, San Mateo CCCD

Join our Panel Discussion for current and future STRS/PERS reporting needs and issues, including a review of the latest Banner CALBHR release that includes the new STRS F496 reporting elements.

19 **Student** 3:45 p.m. **Ballroom ABC**

What's New in Banner 8 Student - Part B - Non-Registration Enhancements

Brent Johnson, Senior Consultant, SunGardHE

Antonio Trepesowsky, Senior Consultant, SunGardHE

Continuation of the review of what is new in Banner 8 Student. Enhancements include athletic eligibility tracking, automated incomplete grade processing, online graduation application, and catalog extract and load for transfer articulation.



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