



California Community Colleges Banner Group

**CONFERENCE PROGRAM
September 20, 2012**

Knott's Berry Farm Resort Hotel

Hosted by

Santa Barbara City College

and

Ellucian

California Community Colleges Solution Center

WELCOME!

**California Community Colleges Banner Group,
Santa Barbara City College
and
Ellucian CCC Solution Center
welcome you to the
2012 3CBG Southern Conference!**

3CBG Officers

Chair: **Jeannine Methe**, Chabot-Las Positas CCD
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3CBG Colleges

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Chabot College	Mt. San Antonio College
Las Positas College	North Orange County CCD
Citrus College	Fullerton College
City College of San Francisco	Cypress College
Coast CCD	School of Continuing Education
Coastline Community College	Rio Hondo College
Golden West College	San Mateo County CCD
Orange Coast College	Cañada College
College of Marin	College of San Mateo
College of the Sequoias	Skyline College
College of the Siskiyous	Santa Barbara City College
Cuesta College	Santa Monica College
Feather River College	Sierra College
Foothill-De Anza CCD	Solano Community College
De Anza College	Taft College
Foothill College	Ventura County CCD
Gavilan College	Moorpark College
Imperial Valley College	Oxnard College
	Ventura College

Ellucian CCC Solution Center

Ellucian created the California Community Colleges Solution Center (C3SC) to support the constantly evolving regulatory and administrative environment unique to the California Community Colleges.

The C3SC works with client institutions and monitors California legislation to analyze the impact of changes to administrative, business and reporting processes. With support from the global development organization, there are 10 full time dedicated staff who produce the localized versions of Ellucian products to support the colleges and districts.

3CBG Annual Conferences

- 2000 - Yorba Linda
- 2001 - Ventura
- 2002 - Burlingame
- 2004 - San Diego
- 2005 - Bakersfield
- 2006 - San Diego
- 2007 - Newark
- 2008 - Costa Mesa
- 2009 - Costa Mesa and Walnut Creek
- 2010 - Irvine and Walnut Creek
- 2011 - Buena Park and Walnut Creek
- 2012 - Buena Park and Newark

General Session

Thursday, September 20
9:15—10:30 a.m.

Welcome and
Introductions

Jeannine Methe

*Chair, 3CBG
Chief Technology Officer
Chabot-Las Positas
Community College District*

Keynote Speakers

Michelle Reed

*Senior Vice President and
Chief Marketing Officer
Ellucian*

Wayne Holt

*Senior Product Manager
Ellucian*

Judy Pearson

*Director of Admissions and Records
Rio Hondo College*

Breakout Sessions

Session Group A - 10:45—11:45 a.m.

Luncheon - 12 noon

Session Group B - 1:15—2:15 p.m.

Session Group C - 2:30—3:30 p.m.

Session Group D - 3:45—4:45 p.m.

Breakout Sessions

Session Group A - 10:45—11:45 a.m.

SA-1 General Interest 10:45 a.m. *Irvine*

Luminis 5 Update

Steven Forman, Senior Consultant, Ellucian

An executive (functional) overview of the new look-and-feel of Luminis Platform 5 followed by a technical discussion of the new features and the level of effort to upgrade.

SA-2 General Interest 10:45 a.m.. *Knott*

Navigating the Ellucian Commons

Mike Reid, Director, CCC and Canadian Solution Center, Ellucian

Daniel Watkins, [Director of IT Infrastructure and Systems](#),
Santa Barbara City College

1. Why is the Ellucian Commons important to you?
2. How do I ask a question or start a discussion?
3. How will I know if someone has answered or commented on my post?
4. How do I know when something I'm interested in has been posted?
5. How do I respond to someone else's post?
6. Sharing files on the Commons
7. Collaborating on a project on the Commons
8. Setting favorites for easy navigation between groups
9. Searching for specific content

SA-3 General Interest 10:45 a.m. *O'Neil Salon 1*

Using Tableau as Our Business Intelligence Platform

Robert Else, Senior Director of Institutional Research, Santa Barbara City College

Santa Barbara City College (SBCC) recently purchased Tableau as our "Institutional Intelligence" platform to provide data visualization, analytics, and decision support throughout the college. We will demonstrate some of our "vizzes", describe why we chose Tableau, how it fits in with our existing Argos system, and relate our experiences so far from both the user and report developer perspectives. We'll also talk about our data warehouse project as it relates to our use of Tableau. Some technical details will be included, but the session is designed for the general audience. For more information about Tableau, see www.tableausoftware.com.

SA-4 Human Resources 10:45 a.m. *O'Neil Salon 2*

CALB Human Resources: STRS Cash Balance and Beyond

Jan Wilder, SC Lean/Agile Product Manager, Ellucian

California Community Colleges Baseline Human Resources: Information on the new STRS Cash Balance Report (PVRCBAL) and future initiatives from your Solution Center.

Breakout Sessions

Session Group A - 10:45—11:45 a.m. *(continued)*

SA-5 Finance 10:45 a.m. *Talbert*

Online Requisitions - Adding Workflow and Custom Reporting

Zane Wann, Information Systems Specialist, Santa Barbara City College

An overview of SBCC's online requisition business process and how we utilize Workflow for notifications and custom self-service reports for tracking requisitions.

Session Group B - 1:15—2:15 p.m.

SB-1 Student 1:15 p.m. *Irvine*

DegreeWorks in Support of the Student Success Task Force Recommendations

Wayne Holt, Senior Product Manager, Ellucian

Bill Laffey, Product Consultant, Ellucian

Judy Pearson, Director of Admissions and Records, Rio Hondo College

Overview of the DegreeWorks product suite to meet the technical requirements of the Student Success Task Force recommendations and support for the SB 1440 transfer degree requirements.

SB-2 Financial Aid 1:15 p.m. *O'Neil Salon 1*

Introduction to CALB Financial Aid 8.0 (CALBFA)

TJ Baugus, SC Lean/Agile Project Manager, C3SC, Ellucian

CALBFA 8.0 (California Community College Baseline Financial Aid) is due to be released in October 2012. We will review what the product includes (BOGW and more) and what is planned for the product in future releases.

SB-3 General Interest 1:15 p.m. *Knott*

Mobile App Showcase

Kenneth Frank, Sr. Systems Analyst, Mt. San Antonio College

Bob Hughes, Director, Enterprise Application Systems, Mt. San Antonio College

Charlie Oostdyk, Programmer, Coast CCD

Brad Rippe, IT Project Leader, North Orange County CCD

Several colleges and districts have now launched their own version of Mobile Apps from Ellucian's Mobile Connection software. Come and see the features delivered to iPhone, Android and other mobile devices by Mt. San Antonio College, North Orange County Community College District, and Coast Community College District, and hear from the developers who made this happen!

Breakout Sessions

Session Group B - 1:15—2:15 p.m. *(continued)*

SB-4 Student, Human Resources 1:15 p.m. *O'Neil Salon 2*

Faculty Load and Compensation

Scott Kennedy, Programmer/Analyst, Santa Barbara City College

A review of SBCC's go live with FLAC:

- 1) FLAC Setup
- 2) Customizations and local code to fill in the need for special processing rules logic.
- 3) Term Processing
- 4) Hurdles and Complications

SB-5 Finance 1:15 p.m. *Talbert*

Intellecheck PDF Pay Stub in Self Service Banner

Antonio Bangloy, Supervisor, Applications and Support, Mt. San Antonio College

As a cost saving measure, Mount San Antonio College (MTSAC) decided to discontinue sending a Direct Deposit Remittance Advice to its employees via the postal service. MTSAC is using Evisions Intellecheck to generate paper checks and direct deposit remittance advices. Since Intellecheck is capable of generating them in PDF format, MTSAC took advantage of that capability and decided to post remittance advices in Banner Self Service for employees' ease of access.

Session Group C - 2:30—3:30 p.m.

SC-1 General Interest, Technical 2:30 p.m. *Irvine*

C3SC Solution Center Update and Futures

Mike Reid, Director, CCC and Canadian Solution Centers, Ellucian

This presentation will provide an update on Solution Center activities and current plans. Ideas for future directions will be presented and attendees' ideas and opinions will be solicited.

SC-2 Student 2:30 p.m. *Knott*

Birds of a Feather – Student

Facilitator: **Judy Pearson**, Director of Admissions and Records,
Rio Hondo College

Meet with your counterparts at other Banner colleges to share best practices, discuss common concerns, and develop suggestions for product and process enhancements.

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Breakout Sessions

Session Group C - 2:30—3:30 p.m. *(continued)*

SC-3 Human Resources 2:30 p.m. *O'Neil Salon 1*

Birds of a Feather – Human Resources

Facilitator: **Geri Wile**, Manager, Employee Services and Records,
Coast CCD

Meet with your counterparts at other Banner colleges to share best practices, discuss common concerns, and develop suggestions for product and process enhancements.

SC-4 Finance 2:30 p.m. *O'Neil Salon 2*

Birds of a Feather – Finance

Facilitator: **Linda Colucci**, Senior Programmer Analyst, College of the
Sequoias

Meet with your counterparts at other Banner colleges to share best practices, discuss common concerns, and develop suggestions for product and process enhancements.

SC-5 Financial Aid 2:30 p.m. *Talbert*

Birds of a Feather – Financial Aid

Facilitator: **Raul Aldama**, Financial Aid Coordinator, Cuesta College

Meet with your counterparts at other Banner colleges to share best practices, discuss common concerns, and develop suggestions for product and process enhancements.

Session Group D - 3:45—4:45 p.m.

SD-1 Student 3:45 p.m. *Knott*

DegreeWorks Supporting Overworked Counselors in the California Community Colleges

Wayne Holt, Senior Product Manager, Ellucian

Bill Laffey, Product Consultant, Ellucian

Judy Pearson, Director of Admissions and Records, Rio Hondo College

Counselors will discuss their use of DegreeWorks to support student educational plans and degree audit, including Banner Self Service.

Breakout Sessions

Session Group D - 3:45—4:45 p.m. (continued)

SD-2 General Interest 3:45 p.m. O'Neil Salon 1

CALB ODS and Argos for the California Community Colleges

Michael Furtado, Senior Consultant, Ellucian

Mike Reid, Director, CCC and Canadian Solution Centers, Ellucian

Kathy Williams, Account Executive, Ellucian

Overview of the new release of the California Community College Operational Data Store (ODS) and the Argos reports/dashboards/analytical cubes available through the Evisions co-op. Includes 320 Attendance Accounting, enrollment management, and other reports specific to the unique requirements of the CCC's. This session will be of particular interest to institutional researchers and to department managers and executives who rely on data for operational decisions.

SD-3 Student 3:45 p.m. O'Neil Salon 2

Adding and Receiving CSU GE Areas on Transcripts

Ahsen Baig, Programmer Analyst, College of the Sequoias

Lee McDonald, Applications Manager, College of the Sequoias

College of the Sequoias has added the CSU and UC GE areas to its transcripts (SHRTRTC) and is working on modifications to the Transcript Import process (SHREDIP) to read the GE attributes for courses and load them into the Transfer Articulation Course Attribute Repeating Table (SHRTRTA). Part of this effort is being funded by a mini grant from the Chancellor's Office to enhance value and usage of eTranscript California.

SD-4 Human Resources 3:45 p.m. Talbert

PEAREVW and Beyond: Using Banner to Track Evaluations and Other Employee Data

Megan Barnes, Human Resources Specialist, Cuesta College

Gaye Steil, Human Resources Analyst, Cuesta College

This session will discuss how to set up and maintain the PEAREVW screens for classified, administrator and faculty performance reviews. This is geared for the beginning PEAREVW user who may be using another tracking system for performance reviews. The session will also touch on using PEAREVW or PPACERT for various data tracking including TB tests, driver's license expiration and required trainings.

SD-5 Student 3:45 p.m. Irvine

Implementing Faculty Feedback in Banner

Bob Hughes, Director, Enterprise Application Systems, Mt. San Antonio College

Mt. SAC has struggled with the requirement that apportionment can only be claimed in supervised tutoring courses if a student is referred based on an identified learning need. Thanks to Banner Faculty Self-Service 8.5.1, faculty members now have the ability to refer students in their classes to the writing center, the math lab, and other tutoring centers on campus. Learn how Mt. SAC quickly implemented this feature and developed e-mails and reports to notify students and the learning labs of students referred to them.



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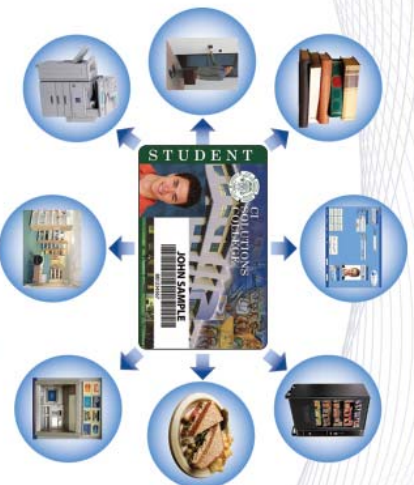
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